

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943DL1992PLC457936

Email id- secretarial@surajindustries.org; **Website-** www.surajindustries.org

Telephone No: 011-42524455

Date: March 16, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001

Scrip Code - 526211

Subject : Update on receipt of amounts towards First call on the partly paid-up equity shares of Suraj Industries Limited (“the Company”) and Second Final Reminder – Cum-Forfeiture Notice (ISIN: IN9170U01027)

Dear Sir/Ma’am

This is with reference to the captioned subject and pursuant to the meeting of the Rights Issue Committee of the Board of Directors of the Company held on Thursday, February 19, 2026, wherein it was considered and approved to issue the Final Reminder-cum-Forfeiture Notice in respect of 90,16,739 partly paid-up Rights Equity Shares on which the First Call Money aggregating to Rs. 9,01,67,390/- remained unpaid. The payment period for the said Reminder-cum-Forfeiture Notice commenced on Wednesday, February 25, 2026 and concluded on Wednesday, March 11, 2026.

The Company has received an aggregate amount of Rs. 8,84,81,100/- (Rupees Eight Crore Eighty-Four Lakh Eighty-One Thousand and One Hundred Only) towards First Call Money in respect of 88,48,110 Equity Shares. Accordingly, the Rights Issue Committee of the Board of Directors of the Company, at its meeting held today, i.e., Monday, March 16, 2026, has, inter alia, considered and approved the following businesses:

- i. The conversion of 88,48,110 partly paid-up equity shares having a face value of Rs.10/- each (Rs. 2.5/- paid-up) bearing ISIN: IN9170U01027 in to partly paid-up equity shares having a face value of Rs. 10/- each (Rs. 5/- paid-up) bearing ISIN: IN9170U01035.

The Company is in process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

- ii. In relation to the balance 1,68,629 partly paid-up Rights Equity Shares on which the Call Money aggregating to Rs. 16,86,290/- remains unpaid, considered and approved sending of a Second final Reminder cum Forfeiture Notice for payment of First Call Money to the holders of such Partly Paid-up Equity Shares. The Second Final Reminder cum Forfeiture Notice Payment Period starts from Friday, March 20, 2026 to Friday, April 03, 2026 (both days inclusive).
- iii. To waive off the interest of 12% (Twelve per cent only) p.a. as mentioned in the First Call Money Notice, for non-payment of call money by the shareholders with respect to monies payable on First Call.

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The Meeting of the Rights Issue Committee of the Board of Directors commenced at **05:00 P.M.** and concluded at **05:20 P.M.**

This is for your information and records.

Yours faithfully,
For Suraj Industries Limited

Snehlata Sharma
Company Secretary & Compliance Officer